



Where Finance Meets Technology

A finance executive who has lived inside the technology organization — governing a \$300M+ IT portfolio, running a digital business unit's CFO function, and leading diligence on \$9B+ of transactions. I bring board-level financial governance and hands-on AI fluency to companies, investors, and complex transactions. Engagements are offered fractionally, on retainer, or per project.

01 — SIGNATURE PRACTICE

Technology Finance & Investment Governance

ROI and TCO discipline for every technology dollar — infrastructure, SaaS, data centers, and AI.

- Business-case, ROI & TCO frameworks
- Technology portfolio governance
- Build-vs-buy & cost-avoidance analysis

02 — DEAL SUPPORT

M&A Diligence, Valuation & Integration

Financial and technical diligence from first look through close and value realization.

- Buy- & sell-side due diligence
- Business, technology & IP valuation
- Post-merger integration modeling

03 — IN HIGHEST DEMAND

AI Readiness & Diligence

Separating real AI value from hype — for operators and investors alike.

- AI readiness & maturity assessment
- Use-case prioritization with a line of sight to EBITDA
- AI due diligence & governance for deals

04 — FINANCE LEADERSHIP

Fractional CFO & Strategic Finance

Senior finance leadership on a fractional basis — strategy, not bookkeeping.

- FP&A, forecasting & cash-flow modeling
- Board & investor reporting
- Capital formation & fundraising readiness

20 yrs

FINANCE &
TECHNOLOGY

12+ yrs

DIRECTOR &
EXECUTIVE LEVEL

\$9B+

M&A
DILIGENCE

\$300M+

IT PORTFOLIO
GOVERNED

Big Four

TRAINED ·
U.S. GAAP

Global

U.S. · MACAU
· SINGAPORE

ENGAGEMENT MODELS

Fractional & interim retainer · Project-based · Advisory & board seats · Expert-network consultations

INDUSTRIES

Real estate · Gaming & hospitality · Technology / SaaS · PE-backed & growth-stage · Digital & iGaming

Start with a conversation — **book a consultation.**

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